

GENESEE COUNTY CLERKS AND TREASURERS ASSOCIATION
JANUARY 6, 1993, 12:00 P.M., BOSLEY'S RESTAURANT

ATTENDANCE: 34

Mr. Becker called the meeting to order at 12:50 P.M. He stated the Association has been meeting for the past 21 years.

ANNOUNCEMENTS:

MTA will not meet in January because of the MTA Convention.

Mr. Becker reminded the Treasurer's, if possible, to make a separate check to the Genesee County Parks and Recreation when doing their disbursements.

Mr. Becker asked if any of the governmental units had an Ordinance on splits. Those he knew that did were Atlas Twp., Fenton, Burton, Flint Twp.

Mr. Becker said he received a copy of the Attorney General's Opinion in regards to partial payment of taxes and anyone interested, could get a copy from him.

COMMITTEE REPORTS:

TREASURER'S REPORT:

Doris Carpenter said the Treasurer's met on Tuesday, January 5th with the Equalization Department and discussed property splits. If a real estate person wants to make a split in property now, they must go to the Township/City for the split and pay a fee. Previously, they would make the split and never notified the Township/City. Doris said the deferments will be put on the Winter tax bills.

Mrs. Carpenter said she has a copy of a letter sent to the Mortgage Companies by Jerry Stadler in reference to the use of our 10 digit numbers being used in place of the ID Numbers. Starting this year, the County will be charging back to the governmental units any property going to the State and is sold. There will be slush fund and if the property is sold for less than the taxes owed, it's the government units and schools who will have to pay their fair share to State for the remainder of the taxes owed.

Mr. Becker said he would have the Equalization Department at a meeting to explain what is happening.

CLERK'S REPORT:

Bill Walworth said there will be a Clerk's Meeting held on February 11th at Flint Township at 10:00 a.m.

Mr. Becker then introduced Mike Carr, County Clerk.

Mr. Carr apologized for being late, as he was at an Executive Board Meeting for the County Commissioners. Mr. Carr said he was happy to be back and will be attending the Clerks and Treasurers' monthly meetings as well as the Clerk's Meetings.

Mr. Carr said many things have changed since he was previously in office and he is planning to modernizing the Clerk's Office as best he can. Because of the budget cuts, the general side of the office was closed until 10:00 a.m. However, starting January 11th, this area will be opening at 9:00 a.m. and hopefully in a few weeks, it will be open at 8:00 a.m. He said he thinks any changes being

made should be done as soon as possible and if anyone has any suggestions, please feel free to contact him.

Mr. Carr said in the near future he would like to set up a meeting with the Clerk's in the County and find out what problems anyone may be having and see if they couldn't be solved. He said he would like to work closely with the Clerks.

Mr. Carr introduced Al Meyers, his Chief Deputy. He said he has a background in computers and he would be willing to help in anyway possible. He invited the Clerk's to stop in to his office when they are at the County building.

Mr. Becker thanked Mr. Carr and Mr. Meyers for coming to the meeting and reminded them that the next meeting would be February 3rd.

Jerry Stadler gave a brief introduction of the guest speak and introduced Ron Adelstein to the members.

GUEST SPEAKER: Ron Adelstein, GLP Associates

Mr. Adelstein spoke on a tax deferred savings program. He explained there are many different kinds of programs, but the whole purpose of these are for people to supplement their Social Security Income to be able to live comfortably.

Mr. Adelstein then gave a brief background of his Company GLP Associates. He said they have been in business for nearly 3 decades and service school districts, hospitals, municipalities and charitable organizations. They offer a wide variety of programs and services. We have a variety of Attorney's and Counselors who can explain programs such as estate planning, wills and trusts, etc. He said long term care is another area which needs to be considered, as the government will look back about three (3) years to see what assets there are. The Insurance Company we work through is Northern Life Insurance, who has been around for about 100 years.

Mr. Adelstein said if anyone is interested in having a retirement seminar, he would be happy to set up a time and present what is available through his company. A show of hands showed there was an interest in hearing a presentation. Mr. Adelstein said the presentation would take about 1-1/2 hours and he would be in touch with Mr. Becker to set up a time. He said he would plan for this to be in February or March.

Ginger Spencer said it would be helpful if some of the spouses could attend the meeting, but many of them work and she suggested a possible night meeting.

Mr. Becker said we would discuss a time to hold the meeting and decide whether a day or evening session would be held.

Mr. Becker adjourned the meeting at 1:25 P.M.

Respectfully Submitted,

Cheryl M. Ladd, CMC
Secretary